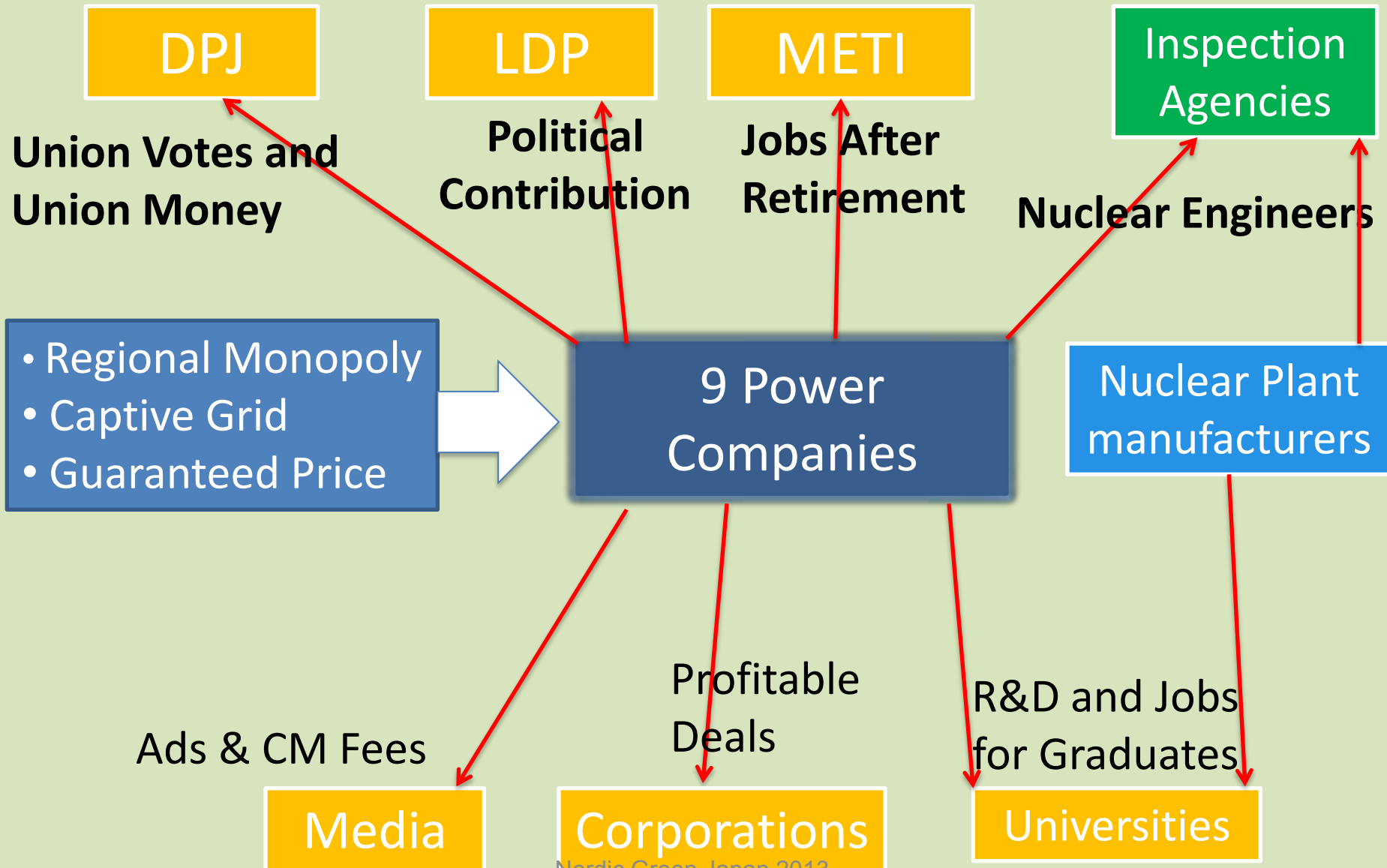
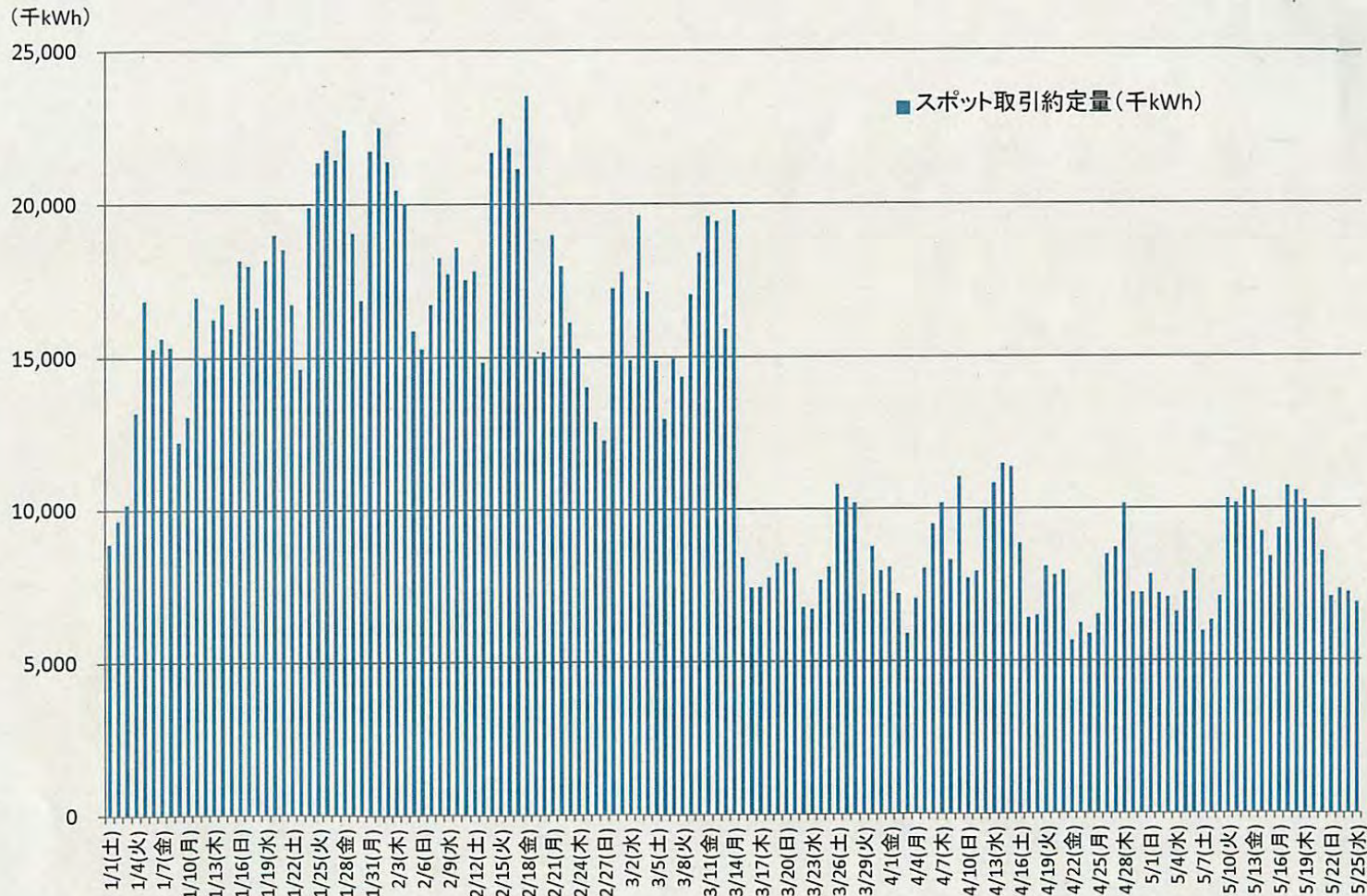


“Nuclear Village” and its Inhabitants

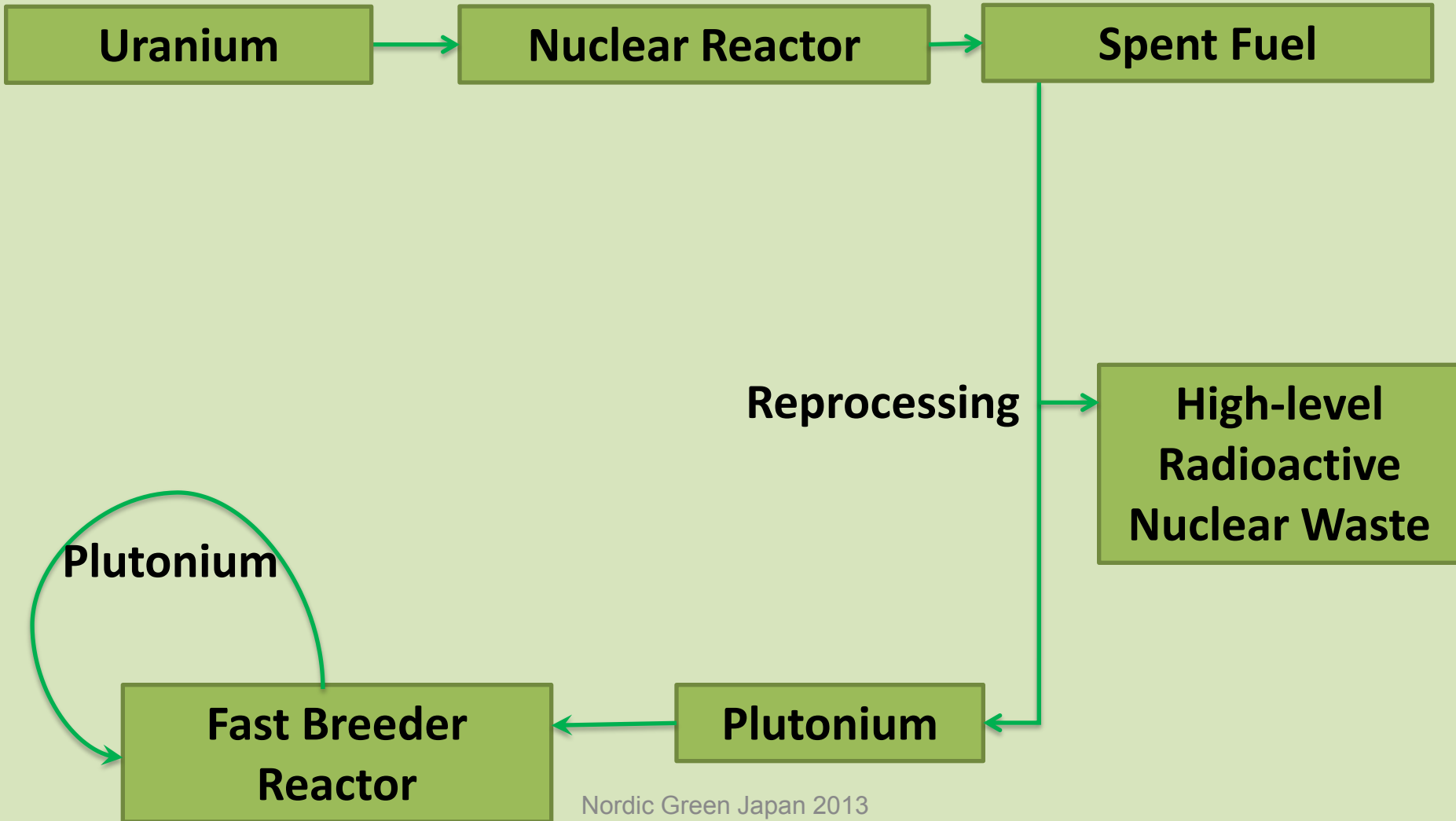


What happened after March 11

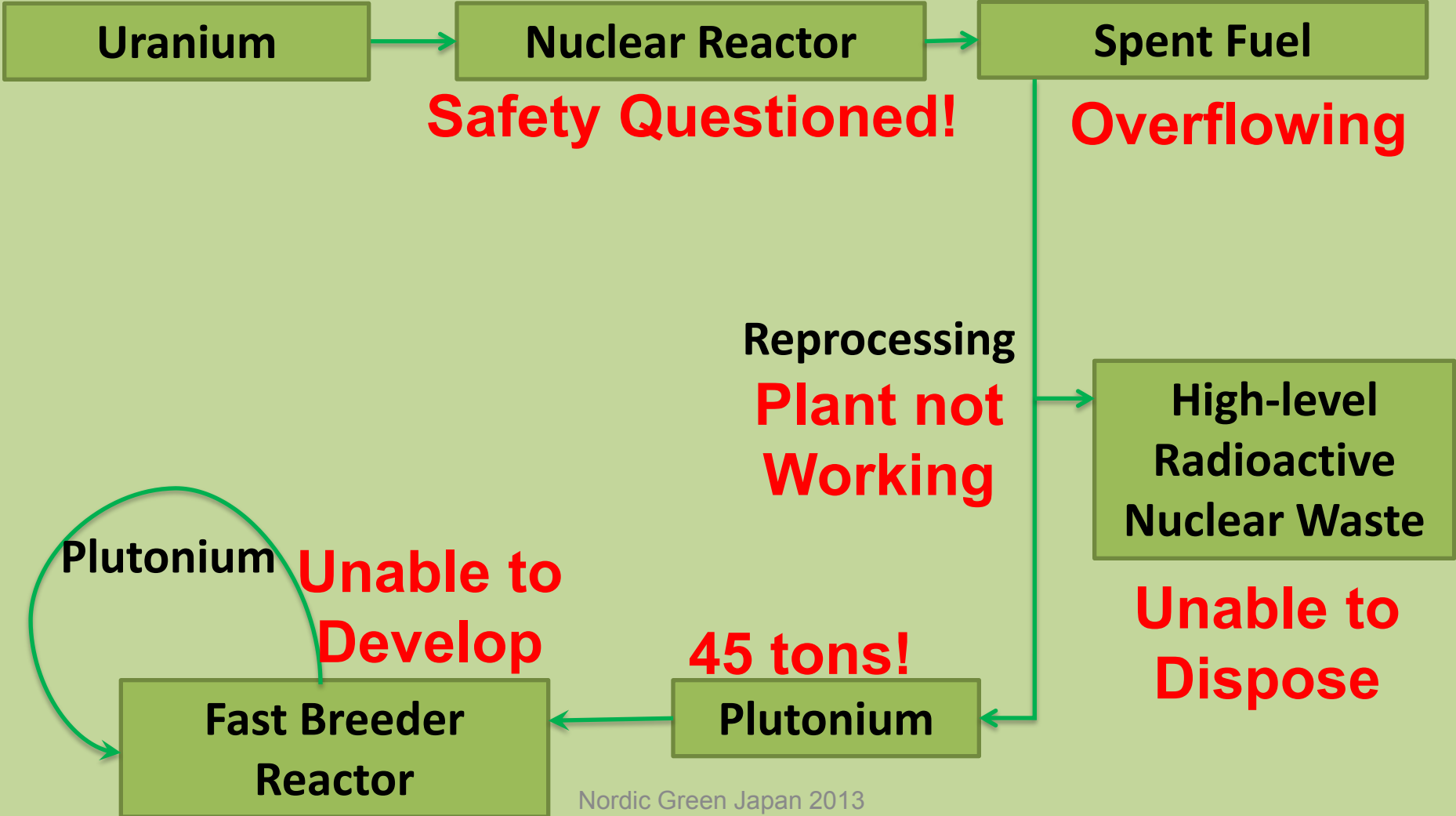
日本卸電力取引所 スポット取引量(平成23年1月～)



Nuclear Fuel Cycle: A Rosy Future



Nuclear Fuel Cycle: **Problems!**



Cost & Quantity of LNG Import

	Quantity		Total Cost		Unit Price	
2009	64.55 M ton	100	2.8 T Yen	100	43.8 K Yen/ ton	100
2010	70.01	107	3.5	155	49.6	113
2011	78.53	122	4.8	171	61.0	139
2012	87.31	135	6.0	214	68.7	157

Utility Reform Bill of 2013

- 3 Steps to deregulate the Power Industry
- 1st Step
 - Enactment in 2013, Enforcement by 2015
 - Establish ISO (Independent system Operator) to regulate the Nation wide power supply.
 - Strengthen the Government Authority over the suppliers.

Utility Reform Bill of 2013

- 2nd Step
 - Enactment in 2014, Enforcement in 2016
 - Complete deregulation of the retail market of the power supply
- 3rd Step
 - Enactment in 2015, Enforcement bet 2018 & 2020
 - Separation of the Grid from the power suppliers
 - Deregulation of the retail pricing of the power supply